

# BABSON COLLEGE

## Planned Gift Information Form – Confidential and Non-Binding

**With a desire to support Babson College and secure its future for generations of promising students, I/we are pleased to share that Babson College is included in my/our estate plans as follows:**

_____ Will	_____ Charitable Trust
_____ Trust	_____ Life Insurance Policy
_____ IRA or Retirement Account	_____ Other (please specify):
_____ Donor-Advised Fund	_____

**Gift Amount: \$** \_\_\_\_\_

For provisions reflected as percentages and remainders, please provide a good-faith estimate of the current gift value (at the time of this declaration).

**Gift Designation (area(s) of support):** \_\_\_\_\_

**Gift Documentation (assists with campaign recognition):**

☐ Attached is a copy of the relevant portion(s) of my/our estate document.

**Babson Legacy Society Recognition:**

- ☐ Yes, welcome me/us into membership as: \_\_\_\_\_
- ☐ Yes, welcome me/us into membership, but I/we prefer to remain ANONYMOUS
- ☐ No, do not welcome me/us into membership

**Please let us know who will be handling your estate and any other additional information you would like to share:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

_____ Donor Name	_____ Date of Birth	_____ Spouse/Partner Name	_____ Date of Birth
_____ Signature	_____ Date	_____ Signature	_____ Date

**Thank you for your support.** We recognize that your circumstances and the estimated gift values you provide can change over time and we appreciate receiving details of your arrangements to help us ensure your wishes are honored. We would welcome for our confidential records a copy of the section of your will, trust agreement, or other documents pertaining to Babson College. Having this information on file will help us to fulfill your philanthropic wishes and acknowledge your thoughtful generosity.

**Babson College Office of Planned Giving**  
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